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Attorneys for Attestor Capital LLP

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

LEHMAN BROTHERS HOLDINGS INC., *et al.*,

Debtors.

Chapter 11

Case No. 08-13555 (SCC)

Jointly Administered

NOTICE OF APPEAL

Notice is hereby given that pursuant to Federal Rules of Bankruptcy Procedure 8002, 8003 and 28 U.S.C. § 158 Attestor Capital LLP, on behalf of funds under its management that hold Primary Claims and Guarantee Claims (collectively, “Appellants”), hereby appeal to the United States District Court, Southern District of New York from the *Order in Aid of Execution of the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors* (the “Order”) of the United States Bankruptcy Court for the Southern District of New York entered on August 15, 2018 [Docket No. 58572] (attached as Exhibit A), which granted the *Motion of the Plan Administrator for an Order in Aid of Execution of the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors* [Docket No. 58381] to the extent set forth in the Order.

The names of all parties to the order appealed from and the names, addresses, and telephone numbers of their respective attorneys are set forth below:

Appellant:

Attestor Capital LLP

Appellant's Counsel:

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Lehman Brothers Holdings Inc.

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Dated: New York, New York
August 20, 2018

SIDLEY AUSTIN LLP

/s/ Alex R. Rovira

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